**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 May 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN066”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 14 May 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN066

**Nominal Issued** R 190,000,000.00

**Issue Price** R 190,000,000.00

**Coupon** The greater of (i) 17.10% minus 10.2% (3 Month JIBAR as at 14 May 2018 of 6.9% ) and (ii) zero

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 May 2028

**Books Close Dates** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 14 May 2018

**Date Convention** Following

**Interest Commencement Date** 14 May 2018

**First Interest Payment Date** 14 August 2018

**ISIN No.** ZAG000151200

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN066%20Pricing%20Supplement%2020180514.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN066%20Pricing%20Supplement%2020180514.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000